

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE (Amended January 25, 2012)
 Per AB 26 - Section 34167 and 34169 (*)

| Project Name / Debt Obligation | Payee | Description | Total Outstanding Debt or Obligation (July 1, 2011) | Total Due During Fiscal Year FY 2011-12 | Payments by month** | | | | | | Total |
|-----------------------------------|-------------------|---------------------------|---|---|---------------------|-----------------|---------------|---------------|---------------|------------------|------------------|
| | | | | | Jan | Feb | Mar | Apr | May | June | |
| (A) Bonds | | | | | | | | | | | |
| Bonds secured by 80% funds | | | | | | | | | | | |
| Obligations | | | | | | | | | | | |
| 2000 TAB A | Bank of New York | Fund non-housing projects | 24,611,377.50 | 1,062,687.50 | 241,640.00 | 0.00 | 0.00 | 0.00 | 0.00 | 836,640.00 | \$ 1,078,280.00 |
| 2002 TAB A | Bank of New York | Fund non-housing projects | 32,950,310.00 | 1,489,995.00 | 464,910.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,034,910.00 | \$ 1,499,820.00 |
| 2004 TAB A | Wells Fargo Bank | Fund non-housing projects | 33,730,467.55 | 1,252,942.50 | 445,421.25 | 0.00 | 0.00 | 0.00 | 0.00 | 820,421.25 | \$ 1,265,842.50 |
| 2004 TAB B | Wells Fargo Bank | Fund non-housing projects | 14,075,810.75 | 589,951.50 | 213,003.75 | 0.00 | 0.00 | 0.00 | 0.00 | 383,003.75 | \$ 596,007.50 |
| 2005 TAB A | Wells Fargo Bank | Fund non-housing projects | 13,853,530.64 | 759,721.26 | 186,891.87 | 0.00 | 0.00 | 0.00 | 0.00 | 571,891.88 | \$ 758,783.75 |
| 2007 TAB A | Wells Fargo Bank | Fund non-housing projects | 60,665,125.00 | 1,338,300.00 | 669,150.00 | 0.00 | 0.00 | 0.00 | 0.00 | 669,150.00 | \$ 1,338,300.00 |
| 2007 TAB B | Wells Fargo Bank | Fund non-housing projects | 81,365,653.25 | 4,020,699.00 | 1,284,666.75 | 0.00 | 0.00 | 0.00 | 0.00 | 2,769,666.75 | \$ 4,054,333.50 |
| 2007 TAB C | Wells Fargo Bank | Fund non-housing projects | 52,905,603.13 | 2,131,493.76 | 706,196.88 | 0.00 | 0.00 | 0.00 | 0.00 | 1,441,196.87 | \$ 2,147,393.75 |
| Fiscal Agent Fees | | | | | | | | | | | |
| 2000/2002 TABs | Bank of New York | Fiscal agent services | 175,000.00 | 6,381.00 | 0.00 | 2,350.00 | 0.00 | 0.00 | 2,300.00 | 0.00 | \$ 4,650.00 |
| 2004/2005/2007 TABs | Wells Fargo Bank | Fiscal agent services | 385,000.00 | 11,769.00 | 0.00 | 0.00 | 9,000.00 | 0.00 | 0.00 | 0.00 | \$ 9,000.00 |
| Other | | | | | | | | | | | |
| 2002 - 2007 TABs | Willdan Financial | Reporting fees | 385,000.00 | 11,600.00 | 0.00 | 6,700.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ 6,700.00 |
| Bonds secured by 20% funds | | | | | | | | | | | |
| Obligations | | | | | | | | | | | |
| 2002 TAB D | Bank of New York | Fund housing projects | 32,485,983.21 | 1,422,806.26 | 456,715.63 | 0.00 | 0.00 | 0.00 | 0.00 | 976,715.63 | \$ 1,433,431.26 |
| 2002 TAB E | Bank of New York | Fund housing projects | 23,450,000.50 | 1,031,225.75 | 374,544.75 | 0.00 | 0.00 | 0.00 | 0.00 | 659,544.75 | \$ 1,034,089.50 |
| Fiscal Agent Fees | | | | | | | | | | | |
| 2002 TAB D/E | Bank of New York | Trustee fees | 246,000.00 | 9,000.00 | 0.00 | 4,600.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ 4,600.00 |
| Other | | | | | | | | | | | |
| 2002 TAB D/E | Willdan Financial | Reporting fees | 96,000.00 | 3,200.00 | 0.00 | 2,600.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ 2,600.00 |
| (B) Loans | | | | | | | | | | | |
| None | | | | | | | | | | | |
| Totals - This Page | | | | | | | | | | | |
| | | | \$ 371,380,861.53 | \$ 15,141,772.53 | \$ 5,043,140.88 | \$ 16,250.00 | \$ 9,000.00 | \$ - | \$ 2,300.00 | \$ 10,163,140.88 | \$ 15,233,831.76 |
| | | | \$ 313,204,771.16 | \$ 5,903,456.85 | \$ 1,395,857.50 | \$ 230,170.00 | \$ 230,170.00 | \$ 513,045.00 | \$ 230,170.00 | \$ 245,170.00 | \$ 2,844,582.50 |
| | | | \$ 39,864,732.88 | \$ 4,635,599.00 | \$ 63,525.54 | \$ 117,132.35 | \$ 67,132.35 | \$ 67,131.35 | \$ 67,132.35 | \$ 112,517.35 | \$ 494,571.29 |
| | | | \$ 160,439,509.00 | \$ 4,836,102.00 | \$ - | \$ 2,004,393.50 | \$ - | \$ - | \$ - | \$ 2,831,708.50 | \$ 4,836,102.00 |
| Grand total - All Pages | | | \$ 884,889,874.57 | \$ 30,516,930.38 | \$ 6,502,523.92 | \$ 2,367,945.85 | \$ 306,302.35 | \$ 580,176.35 | \$ 299,602.35 | \$ 13,352,536.73 | \$ 23,409,087.55 |

* This Enforceable Obligation Payment Schedule (EOPS) is to be adopted by the redevelopment agency no later than late January. It is valid through 06/30/12. It is the basis for the Preliminary Draft Recognized Obligation Payment Schedule (ROPS), which must be prepared by the dissolving Agency by 01/31/12. (The draft ROPS must be prepared by the Successor Agency by 03/01/12.)
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** All payment amounts are estimates

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE (Amended January 25, 2012)
 Per AB 26 - Section 34167 and 34169 (*)

| Project Name / Debt Obligation | Payee | Description | Total Outstanding Debt or Obligation (July 1, 2011) | Total Due During Fiscal Year FY 2011-12 | Payments by month** | | | | | | Total |
|---|--------------------------------------|---|---|---|------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|------------------------|
| | | | | | Jan | Feb | Mar | Apr | May | June | |
| (C) Payments required by government/law | | | | | | | | | | | |
| Eastside Downtown | Relocatees | Relocation benefits | 385,000.00 | 382,071.06 | 4,000.00 | 71,200.00 | 71,200.00 | 71,200.00 | 71,200.00 | 71,200.00 | \$ 360,000.00 |
| Eastside Downtown | Riverside County (internal transfer) | Property assessments - land held for development (RDA) | 5,445,000.00 | 170,000.00 | 0.00 | 0.00 | 0.00 | 170,000.00 | 0.00 | 0.00 | \$ 170,000.00 |
| Eastside Downtown | Riverside County (internal transfer) | Property assessments - land held for development (housing) | 3,075,000.00 | 96,000.00 | 0.00 | 0.00 | 0.00 | 96,000.00 | 0.00 | 0.00 | \$ 96,000.00 |
| Southside | Relocatees | Relocation benefits | 75,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Cathedral City Auto Center | Riverside County | Land lease (Tramview) - property taxes | 675,000.00 | 45,744.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Compensated absences | City of Cathedral City | Compensated absences - former RDA employees | 126,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| (D) Judgments or settlements | | | | | | | | | | | |
| Cathedral City RDA vs. Tri-Millennium | Tri-Millennium | Settlement agreement | 915,000.00 | 915,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Cathedral City RDA vs. Tri-Millennium | Tri-Millennium | Ongoing litigation | 120,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| (E) Legally binding and enforceable agreements | | | | | | | | | | | |
| 80% fund obligations | | | | | | | | | | | |
| ERICA | Motorola | Equipment lease | 1,982,324.64 | 247,791.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Solar Panels/Lighting/Traffic LED/Window Tinting | Suntrust | Equipment lease | 1,050,426.27 | 178,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Mary Pickford Theatres | Midland Loan Services | Theatre lease guarantee | 8,489,590.00 | 1,197,918.00 | 99,826.50 | 99,826.50 | 99,826.50 | 99,826.50 | 99,826.50 | 99,826.50 | \$ 598,959.00 |
| CC Downtown Foundation | CC Downtown Foundation | Annual operating grant | 10,000,000.00 | 400,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Date Palm Center | Haagen Company LLC | Disposition and development agreement | 23,094,420.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Business Development | CC Chamber of Commerce | Business development | 67,500.00 | 67,500.00 | 16,875.00 | 0.00 | 0.00 | 16,875.00 | 0.00 | 0.00 | \$ 33,750.00 |
| Palm Springs Motors | Palm Springs Motors | Owner participation agreement | 1,000,000.00 | 19,751.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Conneaut Partners | Conneaut Partners | Land lease (Tramview) | 1,460,603.00 | 103,200.00 | 8,600.00 | 8,600.00 | 8,600.00 | 8,600.00 | 8,600.00 | 8,600.00 | \$ 51,600.00 |
| Garcadia Holdings LLC | Garcadia Holdings LLC | Owner participation agreement | 875,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Primaso | Primaso | Owner participation agreement | 500,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| M&M DDA | M&M Property Co. | Developer disposition agreement | *** | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| M&M DDA | Van Surveying | Parcel map | 35,200.00 | 35,200.00 | 0.00 | 3,040.00 | 3,040.00 | 3,040.00 | 3,040.00 | 3,040.00 | \$ 15,200.00 |
| M&M DDA | Contractor to be determined | Escrow/title charges | 15,000.00 | 15,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 15,000.00 | \$ 15,000.00 |
| Eastside Downtown | Overland, Pacific & Cutler | Relocation services | 46,553.75 | 46,553.50 | 7,556.00 | 7,556.00 | 7,556.00 | 7,556.00 | 7,556.00 | 7,556.00 | \$ 45,336.00 |
| Eastside Downtown | Three D Services | Demolition/abatement | 73,967.90 | 73,967.90 | 0.00 | 14,793.58 | 14,793.58 | 14,793.58 | 14,793.58 | 14,793.58 | \$ 73,967.90 |
| Southside | Overland, Pacific & Cutler | Relocation services | 70,000.00 | 40,000.00 | 0.00 | 8,000.00 | 8,000.00 | 8,000.00 | 8,000.00 | 8,000.00 | \$ 40,000.00 |
| Cathedral Cyn Fire Station | Three D Services | Demolition | 50,349.60 | 50,349.60 | 0.00 | 7,153.92 | 7,153.92 | 7,153.92 | 7,153.92 | 7,153.92 | \$ 35,769.60 |
| Downtown Development | CURC | Owner participation agreement | 250,000,000.00 | 1,819,410.79 | 1,259,000.00 | 10,000.00 | 10,000.00 | 10,000.00 | 10,000.00 | 10,000.00 | \$ 1,309,000.00 |
| Date Palm/I-10 Interchange | Contractor to be determined | Reconstruct interchange to improve and accommodate traffic volumes | 250,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Date Palm Bridge Widening @ Whitewater | Contractor to be determined | Widening Date Palm from 4 to 6 lanes | 540,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Ramon - E of Date Palm | Contractor to be determined | Widen and rehabilitate Ramon Rd corridor | 892,836.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Ramon - W of Date Palm | Contractor to be determined | Rehabilitate Ramon Rd corridor | 50,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Ramon Bridge @ Whitewater | Contractor to be determined | Improve structural efficiency rating of bridge | 650,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Cathedral Cyn Bridge @ Whitewater | Contractor to be determined | Construct 4-lane bridge over low water crossing | 650,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Whitewater Bike Trail - Ph II | Contractor to be determined | Construct Phase II of bike trail | 45,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Eagle Canyon Dam | Contractor to be determined | Environmental clean-up prior to dam con-struction by Riverside County Flood Control | 500,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$ - |
| Totals - This Page | | | \$ 313,204,771.16 | \$ 5,903,456.85 | \$ 1,395,857.50 | \$ 230,170.00 | \$ 230,170.00 | \$ 513,045.00 | \$ 230,170.00 | \$ 245,170.00 | \$ 2,844,582.50 |

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*** Non-monetary obligation. Agreement stipulates that certain parcel(s) of land be provided to developer.

Project Area(s) 2006 Merged Project Area

OTHER OBLIGATION PAYMENT SCHEDULE (Amended January 25, 2012)
Per AB 26 - Section 34167 and 34169 (*)

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|---------------------------------------|--------------------------|-------------|---|---|---------------------|------------------------|-------------|-------------|-------------|-------------|------------------------|------------------------|
| | | | | | Jan | Feb | Mar | Apr | May | June | Total | |
| RDA Administered Pass-Throughs | | | | | | | | | | | | |
| 1) Pass-through agreement | CV Mosquito Abatement | Contracted | 966,022.00 | 25,885.00 | 0.00 | 12,942.50 | 0.00 | 0.00 | 0.00 | 0.00 | 12,942.50 | \$ 25,885.00 |
| 2) Pass-through agreement | Desert Water Agency | Contracted | 218,154.00 | 3,827.00 | 0.00 | 1,913.50 | 0.00 | 0.00 | 0.00 | 0.00 | 1,913.50 | \$ 3,827.00 |
| 3) Pass-through agreement | PS Cemetery District | Contracted | 18,463.00 | 329.00 | 0.00 | 164.50 | 0.00 | 0.00 | 0.00 | 0.00 | 164.50 | \$ 329.00 |
| 4) Pass-through agreement | CV Community College | Contracted | 27,218,844.00 | 800,411.00 | 0.00 | 400,205.50 | 0.00 | 0.00 | 0.00 | 0.00 | 400,205.50 | \$ 800,411.00 |
| 5) Pass-through agreement | County Flood Control | Contracted | 437,831.00 | 7,025.00 | 0.00 | 3,512.50 | 0.00 | 0.00 | 0.00 | 0.00 | 3,512.50 | \$ 7,025.00 |
| 6) Pass-through agreement | PS Unified Schools | Contracted | 92,077,910.00 | 2,744,157.00 | 0.00 | 1,372,078.50 | 0.00 | 0.00 | 0.00 | 0.00 | 1,372,078.50 | \$ 2,744,157.00 |
| 7) Pass-through agreement | County Superintendent | Contracted | 14,334,022.00 | 427,153.00 | 0.00 | 213,576.50 | 0.00 | 0.00 | 0.00 | 0.00 | 213,576.50 | \$ 427,153.00 |
| 8) Statutory payments | PS Cemetery District | SB 211 | 18,614.00 | 612.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 612.00 | \$ 612.00 |
| 9) Statutory payments | CV Community College | SB 211 | 930,896.00 | 30,600.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 30,600.00 | \$ 30,600.00 |
| 10) Statutory payments | PS Unified Schools | SB 211 | 4,531,611.00 | 148,958.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 148,958.00 | \$ 148,958.00 |
| 11) Statutory payments | County Superintendent | SB 211 | 496,466.00 | 16,320.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 16,320.00 | \$ 16,320.00 |
| 12) Statutory payments | RC Regional Parks | SB 211 | 59,969.00 | 1,972.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,972.00 | \$ 1,972.00 |
| 13) Statutory payments | CV Water District | SB 211 | 480.00 | 20.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 20.00 | \$ 20.00 |
| 14) Statutory payments | Desert Hospital District | SB 211 | 345,894.00 | 11,371.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 11,371.00 | \$ 11,371.00 |
| 15) Statutory payments | CV Resource Conservator | SB 211 | 4,626.00 | 153.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 153.00 | \$ 153.00 |
| 16) Statutory payments | Cathedral City | SB 211 | 18,779,707.00 | 617,309.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 617,309.00 | \$ 617,309.00 |
| 17) | | | | | | | | | | | | \$ - |
| 18) | | | | | | | | | | | | \$ - |
| 19) | | | | | | | | | | | | \$ - |
| 20) | | | | | | | | | | | | \$ - |
| 21) | | | | | | | | | | | | \$ - |
| 22) | | | | | | | | | | | | \$ - |
| 23) | | | | | | | | | | | | \$ - |
| 24) | | | | | | | | | | | | \$ - |
| 25) | | | | | | | | | | | | \$ - |
| 26) | | | | | | | | | | | | \$ - |
| 27) | | | | | | | | | | | | \$ - |
| 28) | | | | | | | | | | | | \$ - |
| Totals - Other Obligations | | | \$ 160,439,509.00 | \$ 4,836,102.00 | \$ - | \$ 2,004,393.50 | \$ - | \$ - | \$ - | \$ - | \$ 2,831,708.50 | \$ 4,836,102.00 |

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